## FUNdraising and the Donor Experience!

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- $\quad$ -

DONOR RELATIONS GURU
$\Lambda \Omega$



Where are all of the charitable dollars going?

For the first time ever, charitable giving exceeded the $\$ 400$ billion mark in 2017, spurred by growth from all four sources of giving.

## Where did the generosity come from?

Giving by
Individuals
 $\$ 286.65$ billion increased 5.2 percent ( 3.0 percent when inflationadjusted) over 2016

## Giving by

 Foundations $\$ 66.90$ billionincreased 6.0 percent ( 3.8
percent when inflation-
adjusted) over 2016
Giving by Bequest \$35.70 billion
increased 2.3 percent ( 0.2 percent when inflationadjusted) over 2016

## Giving by Corporations $\$ 20.77$ billion

increased 8.0 percent ( 5.7 percent when inflation-


Contributions by source
(by percentage of the total)

Giving by individuals increased $\$ 14.27$ billion over last year for a growth rate of 5.2 percent, on track with the growth in total giving.

Visit www.GivingUSA.org to learn more and to order your copy of Giving USA 2018: The Annual Report on Philanthropy for the Year 2017.
(as a percentage of the total) B31\% Religion $\uparrow \$ 127.37$ billion \& 14\% Education $\uparrow$ $\$ 58.90$ billion
The 6 largest subsectors all grew in 2017, but growth rates ranged widely from 2.9 percent all the way to 15.5 percent.

## Nonprofit Organizations In the United States



2,201,946<br>Total Nonprolit Universe*<br>1,800,000+<br>Active Nonprofit Organizations

## Top 5 0ver 100K

\#1: California
\#2: Texas
\#3: New York
\#4: Florida
\#5: Pennsylvania


## REALITY:

In quest to raise $\$ 6$ billion, USC runs a massive fundraising machine

## Harvard launches $\$ 6.5$ billion capital campaign

Campus launches The Centennial Campaign for UCLA
Boosting support for students and faculty, increasing endowment are key objectives of $\$ 4.2$ billion fundraising drive

## REALITY: WE HAVE ALWAYS DONE IT THAT WAY



that there is no other university like us. We are a blend of the eld and the new. the taditionol and living lamina Iboratories in the nation







Now is the time to push beyond conventional pathways to knowledge, beyond the limits of our campus footprint and beyond our very own expectations. Now is the time to become a bolder, ever-stronger College of Charleston.


## Repayer

"I give to my alma mater"
"I support organizations that have had an impact on me or a loved one"

## Casual Giver

"I primarily give to well known nonprofits through a payroll deduction at work"
"Idonated \$1,000 sol could host a table at the event"

## See the Difference

"I think it's important to support local charities"
"I only give to small organizations where I feel I can make a difference"

## High Impacł

" give to the nonprofits that I feel are generating the greatest social good"
"I support causes that seem overlooked by others"

## Personal Ties

"I only give when I am familiar with the people who run an organization"
"A lot of my giving is in response to friends who ask me to support their causes"

## PRIMARY <br> DONOR

 infi_uences |uage

1 gave you $\$ 10$, He gave you $\$ 20$
You felt that he was
better just because he gave you more. But he had \$200 dollars, and all had was $\$ 10$.


How Do You Lose \$250M?

What would have been the largest donation ever to a liberal arts college isn't headed to Centre College and it's not exactly clear why.

September 10, 2013
Tist
sy Ry Rivard
A $\$ 250$ million donation to Centre College won't happen, and it's a bit unclear why. College officials and the head of a
Donor Pulls \$100,000 Gift Over Bermuda-based trust offered differing accounts Monday of the massive deal's sudden collapse. Westfield State President's 'Lavish Spending'
August 29, 2013
A donor has withdrawn a planned $\$ 100,000$ contribution to
Westfield State Co spending" of Presi Donor Rescinds \$2.5 Million Gift to Stanford Over a university found The Boston Globe ExxonMobil Ads
cosmetics compar
MARCH 14, 2007
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Facebook
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## IS LEGAL TENDER ;, PUBLIC AND PRIVATE <br> sobeds Cabal <br> ff the United States. <br> 464578 <br> 

Politics

## More Dollars from Fewer Donors

- Top $1 \%$ contribute $50 \%$ of total dollars
- Top 5\% contribute $90-95 \%$
- $\$ 1$ million+ gifts give 50\%
- \$100K+ gifts, give 85\%



## THE CHRONICLE OF PHILANTHROPY

く Back to Search Results

NEWS AND ANALYSIS
MAY 24, 2016

## More Nonprofits Ramp Up Their Donor Stewardship



DANA-FARBER CANCER INSTITUTE Members of Dana-Farber Cancer Institute's

By Timothy Sandoval

The Dana Farber Cancer Institute had 11 full-time staff members in donor relations in 2007. It now has 28 .

The Children's Hospital Colorado Foundation had no donor-relations or stewardship staff about eight years ago. It now has a team of four full-time

AVERAGE


## $-$

FIRST-TIME



MONTHLY 90\%




## STRUGGLES AND OPPORTUNITIES



## Modern Campaign Paradigm Shifts

## Increasing complexity



Voluntary Support of Higher Education by Source, 2017


Percentages may not add to 100 due to rounding.
Source: Council for Aid to Education, 2018


# Mega-gifts Are Rising and Alumni Giving Is Shrinking. Which Means What, Exactly? 

Mike Scutari



## Engaging the Next Generation of Wealth



It is estimated that in the next 50 years between $\$ 20 T^{1}$ and $\$ 40 T^{2}$ will pass from parents to their children.

How are we positioning ourselves with this next generation?



## THANK YOU LYNNE!

## YOU'VE JUST CHANGED LIVES.

This is Helen Apio. She used to walk a mile and a half to a neighboring village to get water. The walk was long, and the wait was even longer once she got there. Helen's village didn't have a well.

When she brought the water home, she'd say to herself, "How should I use this water today? Should I water my garden so we can grow food? Should I wash my kids' uniforms? Should I use it to cook? Should we drink this water?" With two children, one husband and 10 gallons, Helen never had enough water.

We saw the shame in her eyes when she described how her two kids were often sent home from school because their uniforms were dirty.

But a few years ago, people did exactly what you did today - they donated. And because of those donations, Helen's village got a well. Now, Helen has all the water she needs.


## UGANDA

## will the beautiful women of the world please stand up.

This is when I met Helen Apio. Placing both hands on my shoulders and smiling, she said," Now, l am beautiful:" That really hit me. My job is to focus on sustainable development, health, hygtene and sanitation; to make sure charity: water's projects are working in 20 years. But nowhere on any of my surveys or evaluations was a place to write," Today we made someone feel beautiful."

## AYDER AWLLAT ELEMENTARY SCHOOL

## Completed: July 2011 [?]




COUNTRY [?] ETHIOPIA


PEOPLE SERVED [?] 185


PROJECT TYPE [?] DRILLED WELL


- Region: Tigray [?]
- GPS: $12.717489,39.526386$ [?]
- Project Cost: \$7,326.00 [?]


## Helen Apio. Seven years later.

She told us that clean water made her feel beautiful then. Her story is even more beautiful today.


In 2009, we met Helen Apio in Uganda right after her community had received clean water for the first time. Helen proudly told us that she had enough water at home to truly take care of herself. "Now, I am beautiful", she said.



Helen Apio is feeling more beautiful than ever.

## Unappreciated Incentives

## 73\%

Of donors who received plaques or certificates threw them out

## 83\%

Of gift society donors said it had no influence on their giving

$$
+12 \%
$$

Change in number of donors since 2003 who said gift clubs have no influence on their giving

## Missed Opportunities

## 85\%

Of donors don't receive information on gift outcomes

## 84\%

Of donors would give more to charities that showed them results
77\%

Of Millennial donors would stop donating if they don't see gift impact




## Thank YOUReach out to Me:

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